

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 14280 Date Filed: 07/31/2006 Docketed Total: \$ 13,930.66 Filing Creditor Name and Address: AIRGAS EAST INC AIRGAS INC 259 N RADNOR CHESTER ROAD STE 100 RADNOR, PA 19087	Claim Holder Name and Address  ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$13,930.66</td></tr><tr><td></td><td></td><td></td><td>\$13,930.66</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,930.66				\$13,930.66	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$12,484.64</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$12,484.64</td></tr><tr><td></td><td></td><td></td><td>\$12,484.64</td></tr></table>			Modified Total:	\$12,484.64	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,484.64				\$12,484.64
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$13,930.66																											
			\$13,930.66																											
		Modified Total:	\$12,484.64																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$12,484.64																											
			\$12,484.64																											
Claim: 14281 Date Filed: 07/31/2006 Docketed Total: \$ 40,160.57 Filing Creditor Name and Address: AIRGAS SOUTH INC AIRGAS INC 259 N RADNOR CHESTER ROAD STE 100 RADNOR, PA 19087	Claim Holder Name and Address  ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$40,160.57</td></tr><tr><td></td><td></td><td></td><td>\$40,160.57</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$40,160.57				\$40,160.57	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$40,160.57</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$40,160.57</td></tr><tr><td></td><td></td><td></td><td>\$40,160.57</td></tr></table>			Modified Total:	\$40,160.57	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$40,160.57				\$40,160.57
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$40,160.57																											
			\$40,160.57																											
		Modified Total:	\$40,160.57																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$40,160.57																											
			\$40,160.57																											

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 12007 Date Filed: 07/28/2006 Docketed Total: \$ 752,684.74 Filing Creditor Name and Address: ALCOA AUTOMOTIVE CASTINGS A MICHIGAN PARTNERSHIP ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631	Claim Holder Name and Address	
	ALCOA AUTOMOTIVE CASTINGS A MICHIGAN PARTNERSHIP ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631	Docketed Total: \$484,338.38
		Modified Total: \$8,967.88
	<u>Case Number*</u> 05-44640	<u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$484,338.38
		\$484,338.38
Claim: 1741 Date Filed: 02/01/2006 Docketed Total: \$ 1,669,714.54 Filing Creditor Name and Address: ALLEGRO MICRO SYSTEMS INC 115 NORTHEAST CUTOFF WORCESTER, MA 01615	Claim Holder Name and Address	
	SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830	Docketed Total: \$268,346.36
		Modified Total: \$268,346.36
	<u>Case Number*</u> 05-44640	<u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$268,346.36
		\$268,346.36

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 12006 Date Filed: 07/28/2006 Docketed Total: \$ 713,498.23 Filing Creditor Name and Address: ALUMAX MILL PRODUCTS INC ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631	Claim Holder Name and Address  ALUMAX MILL PRODUCTS INC ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631  Docketed Total: \$384,260.21	         Modified Total: \$17,288.98																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$384,260.21</td></tr><tr><td></td><td></td><td></td><td>\$384,260.21</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$384,260.21				\$384,260.21	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$17,288.98</td></tr><tr><td></td><td></td><td></td><td>\$17,288.98</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$17,288.98				\$17,288.98
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44640			\$384,260.21																						
			\$384,260.21																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$17,288.98																							
			\$17,288.98																							
Claim Holder Name and Address  SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830  Docketed Total: \$329,238.02	         Modified Total: \$329,238.02																									
<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$329,238.02</td></tr><tr><td></td><td></td><td></td><td>\$329,238.02</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$329,238.02				\$329,238.02	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$329,238.02</td></tr><tr><td></td><td></td><td></td><td>\$329,238.02</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$329,238.02				\$329,238.02	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$329,238.02																							
			\$329,238.02																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$329,238.02																							
			\$329,238.02																							
Claim: 8581 Date Filed: 06/26/2006 Docketed Total: \$ 550,087.00 Filing Creditor Name and Address: AMROC INVESTMENT LLC AS ASSIGNEE OF FLEXLINK SYSTEMS INC AMROC INVESTMENT LLC AS ASSIGNEE OF FLEXLINK SYSTEMS INC 535 MADISON AVE 15TH PL NEW YORK, NY 10022	Claim Holder Name and Address  AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022  Docketed Total: \$550,087.00	         Modified Total: \$470,871.00																								
	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$550,087.00</td></tr><tr><td></td><td></td><td></td><td>\$550,087.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$550,087.00				\$550,087.00	<table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$470,871.00</td></tr><tr><td></td><td></td><td></td><td>\$470,871.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$470,871.00				\$470,871.00
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																						
	05-44640			\$550,087.00																						
			\$550,087.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$470,871.00																							
			\$470,871.00																							

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 8584 Date Filed: 06/26/2006 Docketed Total: \$ 76,448.98 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF AAA COOPER TRANSPORTATION AMROC INVESTMENTS LLC AS ASSIGNEE OF AAA COOPER TRANSPORTATION 535 MADISON AVE 15TH FL NEW YORK, NY 10022	Claim Holder Name and Address  AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$76,448.98</td></tr><tr><td></td><td></td><td></td><td>\$76,448.98</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$76,448.98				\$76,448.98	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$75,549.82</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$75,549.82</td></tr><tr><td></td><td></td><td></td><td>\$75,549.82</td></tr></table>			Modified Total:	\$75,549.82	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$75,549.82				\$75,549.82
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$76,448.98																											
			\$76,448.98																											
		Modified Total:	\$75,549.82																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$75,549.82																											
			\$75,549.82																											
Claim: 206 Date Filed: 10/31/2005 Docketed Total: \$ 27,371.53 Filing Creditor Name and Address: ARBON EQUIP CORP RITE HITE CORP 8900 N ARBOR DR MILWAUKEE, WI 53223	Claim Holder Name and Address  ARBON EQUIP CORP RITE HITE CORP 8900 N ARBOR DR MILWAUKEE, WI 53223  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$27,371.53</td></tr><tr><td></td><td></td><td></td><td>\$27,371.53</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$27,371.53				\$27,371.53	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$13,065.09</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$13,065.09</td></tr><tr><td></td><td></td><td></td><td>\$13,065.09</td></tr></table>			Modified Total:	\$13,065.09	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,065.09				\$13,065.09
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$27,371.53																											
			\$27,371.53																											
		Modified Total:	\$13,065.09																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$13,065.09																											
			\$13,065.09																											
Claim: 16749 Date Filed: 11/09/2007 Docketed Total: \$ 15,197.55 Filing Creditor Name and Address: ARGO PARTNERS AS ASSIGNEE OF KEMPER PRODUCTS 12 WEST 37TH ST 9TH FL NEW YORK, NY 10018	Claim Holder Name and Address  ARGO PARTNERS AS ASSIGNEE OF KEMPER PRODUCTS 12 WEST 37TH ST 9TH FL NEW YORK, NY 10018  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$15,197.55</td></tr><tr><td></td><td></td><td></td><td>\$15,197.55</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$15,197.55				\$15,197.55	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$14,600.67</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$14,600.67</td></tr><tr><td></td><td></td><td></td><td>\$14,600.67</td></tr></table>			Modified Total:	\$14,600.67	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$14,600.67				\$14,600.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44507			\$15,197.55																											
			\$15,197.55																											
		Modified Total:	\$14,600.67																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44507			\$14,600.67																											
			\$14,600.67																											

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 2760 Date Filed: 04/25/2006 Docketed Total: \$ 262,636.04 Filing Creditor Name and Address: ASHLAND INCORPORATED COLLECTION DEPARTMENT DS 3 PO BOX 2219 COLUMBUS, OH 43216	Claim Holder Name and Address  ASHLAND INCORPORATED COLLECTION DEPARTMENT DS 3 PO BOX 2219 COLUMBUS, OH 43216  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$262,636.04  \$262,636.04	  <

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 2610 Date Filed: 04/11/2006 Docketed Total: \$ 178,955.76 Filing Creditor Name and Address: BUCKHORN INC 55 W TECHNECENTER DR MILFORD, OH 45150-9779	Claim Holder Name and Address  LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$178,955.76</td></tr><tr><td></td><td></td><td></td><td>\$178,955.76</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$178,955.76				\$178,955.76	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$21,275.60</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$21,275.60</td></tr><tr><td></td><td></td><td></td><td>\$21,275.60</td></tr></table>			Modified Total:	\$21,275.60	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,275.60				\$21,275.60
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$178,955.76																											
			\$178,955.76																											
		Modified Total:	\$21,275.60																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$21,275.60																											
			\$21,275.60																											
Claim: 16247 Date Filed: 08/18/2006 Docketed Total: \$ 579,130.61 Filing Creditor Name and Address: C THORREZ INDUSTRIES INC 4909 W MICHIGAN AVE JACKSON, MI 49201	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$579,130.61</td></tr><tr><td></td><td></td><td></td><td>\$579,130.61</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$579,130.61				\$579,130.61	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$567,576.33</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$567,576.33</td></tr><tr><td></td><td></td><td></td><td>\$567,576.33</td></tr></table>			Modified Total:	\$567,576.33	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$567,576.33				\$567,576.33
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$579,130.61																											
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		Modified Total:	\$567,576.33																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$567,576.33																											
			\$567,576.33																											
Claim: 9462 Date Filed: 07/13/2006 Docketed Total: \$ 14,995.98 Filing Creditor Name and Address: CARRIER CORP PO BOX 4808 BLDG TR S SYRACUSE, NY 13221	Claim Holder Name and Address  CARRIER CORP PO BOX 4808 BLDG TR S SYRACUSE, NY 13221  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$14,995.98</td></tr><tr><td></td><td></td><td></td><td>\$14,995.98</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$14,995.98				\$14,995.98	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$4,311.33</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,311.33</td></tr><tr><td></td><td></td><td></td><td>\$4,311.33</td></tr></table>			Modified Total:	\$4,311.33	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,311.33				\$4,311.33
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$14,995.98																											
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05-44640			\$4,311.33																											
			\$4,311.33																											
Claim: 2693 Date Filed: 04/19/2006 Docketed Total: \$ 245,952.74 Filing Creditor Name and Address: CERAMTEC NORTH AMERICA & SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	Claim Holder Name and Address  CERAMTEC NORTH AMERICA & SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$245,952.74</td></tr><tr><td></td><td></td><td></td><td>\$245,952.74</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$245,952.74				\$245,952.74	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$232,341.07</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$232,341.07</td></tr><tr><td></td><td></td><td></td><td>\$232,341.07</td></tr></table>			Modified Total:	\$232,341.07	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$232,341.07				\$232,341.07
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$245,952.74																											
			\$245,952.74																											
		Modified Total:	\$232,341.07																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$232,341.07																											
			\$232,341.07																											

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 11777 Date Filed: 07/27/2006 Docketed Total: \$ 516,441.65 Filing Creditor Name and Address: CF SPECIAL SITUATION FUND I LP BENESCH FRIEDLANDER COPLAN & ARONOFF LLP 2300 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114-2378	Claim Holder Name and Address  CF SPECIAL SITUATION FUND I LP BENESCH FRIEDLANDER COPLAN & ARONOFF LLP 2300 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114-2378  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$516,441.65</td></tr><tr><td></td><td></td><td></td><td>\$516,441.65</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$516,441.65				\$516,441.65	   
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640			\$516,441.65											
			\$516,441.65											

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 5423 Date Filed: 05/10/2006 Docketed Total: \$ 645,056.53 Filing Creditor Name and Address: CORUS LP HOLME ROBERTS & OWEN LLP 1700 LINCOLN ST STE 4100 DENVER, CO 80203	Claim Holder Name and Address  BANK OF AMERICA N A 40 W 57TH ST NEW YORK, NY 10019  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$645,056.53</div></div> <div>\$645,056.53</div>	<div><div></div><div>Modified Total:</div><div>\$412,536.60</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$412,536.60</div></div> <div>\$412,536.60</div>
Claim: 6594 Date Filed: 05/22/2006 Docketed Total: \$ 103,809.40 Filing Creditor Name and Address: CROWN EG INC CROWN ENVIRONMENTAL GROUP 945 S BROWN SCHOOL RD VANDALIA, OH 45377	Claim Holder Name and Address  LONGACRE MASTER FUND LTD AS ASSIGNEE/TRANSFeree OF SHARP ELECTRONICS CORP 810 SEVENTH AVE 22ND FLOOR NEW YORK, NY 10019  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44481<div>\$103,809.40</div></div> <div>\$103,809.40</div>	<div><div></div><div>Modified Total:</div><div>\$89,177.14</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$89,177.14</div></div> <div>\$89,177.14</div>
Claim: 6593 Date Filed: 05/22/2006 Docketed Total: \$ 10,593.33 Filing Creditor Name and Address: CROWN SOLUTIONS INC 945 S BROWNSCHOOL RD VANDALIA, OH 45377-963	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44481<div>\$10,593.33</div></div> <div>\$10,593.33</div>	<div><div></div><div>Modified Total:</div><div>\$10,593.33</div></div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$10,593.33</div></div> <div>\$10,593.33</div>

\*See Exhibit E for a listing of debtor entities by case number.



EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 9118 Date Filed: 07/07/2006 Docketed Total: \$ 37,197.78 Filing Creditor Name and Address: CSI LEASING INC FKA COMPUTER SALES INTERNATIONAL INC 9990 OLIVE STREET ROAD STE 101 ST LOUIS, MO 63141	Claim Holder Name and Address  CSI LEASING INC FKA COMPUTER SALES INTERNATIONAL INC 9990 OLIVE STREET ROAD STE 101 ST LOUIS, MO 63141  <div><div>Case Number*</div><div>05-44481</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$37,197.78</div></div> <div>\$37,197.78</div>	<div>Modified Total:</div> <div>\$35,948.33</div> <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$35,948.33</div></div> <div>\$35,948.33</div>
Claim: 9470 Date Filed: 07/13/2006 Docketed Total: \$ 1,347,828.94 Filing Creditor Name and Address: D & R TECHNOLOGY LLC 400 FULLERTON CAROL STREAM, IL 60188	Claim Holder Name and Address  TPG CREDIT OPPORTUNITIES FUND LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$1,347,828.94</div></div> <div>\$1,347,828.94</div>	<div>Modified Total:</div> <div>\$1,244,861.71</div> <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$1,244,861.71</div></div> <div>\$1,244,861.71</div>
Claim: 8980 Date Filed: 07/05/2006 Docketed Total: \$ 65,898.50 Filing Creditor Name and Address: DAVALOR MOLD CORPORATION 46480 CONTINENTAL DR CHESTERFIELD, MI 48047	Claim Holder Name and Address  DAVALOR MOLD CORPORATION 46480 CONTINENTAL DR CHESTERFIELD, MI 48047  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$65,898.50</div></div> <div>\$65,898.50</div>	<div>Modified Total:</div> <div>\$61,898.50</div> <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$61,898.50</div></div> <div>\$61,898.50</div>

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 13612 Date Filed: 07/31/2006 Docketed Total: \$ 31,393.49 Filing Creditor Name and Address: DAY PAK INC EFT PO BOX 363 DAYTON, OH 45409	Claim Holder Name and Address  DAY PAK INC EFT PO BOX 363 DAYTON, OH 45409  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$31,393.49  \$31,393.49	   

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 10969 Date Filed: 07/26/2006 Docketed Total: \$ 6,996.16 Filing Creditor Name and Address: EATON POWER QUALITY CORPORATION 1111 SUPERIOR AVE CLEVELAND, OH 44114-2584	Claim Holder Name and Address  EATON POWER QUALITY CORPORATION 1111 SUPERIOR AVE CLEVELAND, OH 44114-2584  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$6,996.16</td></tr><tr><td></td><td></td><td></td><td>\$6,996.16</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$6,996.16				\$6,996.16	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$6,996.16</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6,996.16</td></tr><tr><td></td><td></td><td></td><td>\$6,996.16</td></tr></table>			Modified Total:	\$6,996.16	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,996.16				\$6,996.16
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$6,996.16																											
			\$6,996.16																											
		Modified Total:	\$6,996.16																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$6,996.16																											
			\$6,996.16																											
Claim: 9924 Date Filed: 07/19/2006 Docketed Total: \$ 11,820.81 Filing Creditor Name and Address: EIS INC BARACK FERRAZZANO KIRSCHBAUM & NAGELBERG LLP 200 W MADISON ST STE 3900 CHICAGO, IL 60606	Claim Holder Name and Address  EIS INC BARACK FERRAZZANO KIRSCHBAUM & NAGELBERG LLP 200 W MADISON ST STE 3900 CHICAGO, IL 60606  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44593</td><td></td><td></td><td>\$11,820.81</td></tr><tr><td></td><td></td><td></td><td>\$11,820.81</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44593			\$11,820.81				\$11,820.81	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$11,820.81</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$11,820.81</td></tr><tr><td></td><td></td><td></td><td>\$11,820.81</td></tr></table>			Modified Total:	\$11,820.81	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$11,820.81				\$11,820.81
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44593			\$11,820.81																											
			\$11,820.81																											
		Modified Total:	\$11,820.81																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$11,820.81																											
			\$11,820.81																											
Claim: 11025 Date Filed: 07/26/2006 Docketed Total: \$ 177,519.59 Filing Creditor Name and Address: FAISON OFFICE PRODUCTS LLC 3251 REVERE ST STE 200 AURORA, CO 80011	Claim Holder Name and Address  FAISON OFFICE PRODUCTS LLC 3251 REVERE ST STE 200 AURORA, CO 80011  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$177,519.59</td></tr><tr><td></td><td></td><td></td><td>\$177,519.59</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$177,519.59				\$177,519.59	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$110,914.53</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$110,914.53</td></tr><tr><td></td><td></td><td></td><td>\$110,914.53</td></tr></table>			Modified Total:	\$110,914.53	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$110,914.53				\$110,914.53
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$177,519.59																											
			\$177,519.59																											
		Modified Total:	\$110,914.53																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$110,914.53																											
			\$110,914.53																											

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 6601 Date Filed: 05/22/2006 Docketed Total: \$ 50,414.05 Filing Creditor Name and Address: FAST TEK GROUP LLC 9850 E 30TH ST INDIANAPOLIS, IN 46229	Claim Holder Name and Address  FAST TEK GROUP LLC 9850 E 30TH ST INDIANAPOLIS, IN 46229  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$50,414.05  \$50,414.05	  <

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																				
Claim: 6934 Date Filed: 05/26/2006 Docketed Total: \$ 17,219.26 Filing Creditor Name and Address: FEDEX FREIGHT DELIVERY CODE 2259 PO BOX 840 HARRISON, AR 72602-0840	Claim Holder Name and Address  FEDEX FREIGHT DELIVERY CODE 2259 PO BOX 840 HARRISON, AR 72602-0840  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$17,219.26</td></tr><tr><td></td><td></td><td></td><td>\$17,219.26</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$17,219.26				\$17,219.26	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$17,219.26</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44511</td><td></td><td></td><td>\$1,709.19</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$12,507.67</td></tr><tr><td>05-44482</td><td></td><td></td><td>\$3,002.40</td></tr><tr><td></td><td></td><td></td><td>\$17,219.26</td></tr></table>			Modified Total:	\$17,219.26	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44511			\$1,709.19	05-44640			\$12,507.67	05-44482			\$3,002.40				\$17,219.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$17,219.26																																			
			\$17,219.26																																			
		Modified Total:	\$17,219.26																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44511			\$1,709.19																																			
05-44640			\$12,507.67																																			
05-44482			\$3,002.40																																			
			\$17,219.26																																			
Claim: 10199 Date Filed: 07/21/2006 Docketed Total: \$ 341,525.93 Filing Creditor Name and Address: GE CONSUMER & INDUSTRIAL F K A GE SUPPLY 11256 CORNELL PARK DR STE 500 CINCINNATI, OH 45242	Claim Holder Name and Address  GE CONSUMER & INDUSTRIAL F K A GE SUPPLY 11256 CORNELL PARK DR STE 500 CINCINNATI, OH 45242  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$341,525.93</td></tr><tr><td></td><td></td><td></td><td>\$341,525.93</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$341,525.93				\$341,525.93	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$287,000.00</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$287,000.00</td></tr><tr><td></td><td></td><td></td><td>\$287,000.00</td></tr></table>			Modified Total:	\$287,000.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$287,000.00				\$287,000.00								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$341,525.93																																			
			\$341,525.93																																			
		Modified Total:	\$287,000.00																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$287,000.00																																			
			\$287,000.00																																			
Claim: 15229 Date Filed: 07/31/2006 Docketed Total: \$ 21,267.84 Filing Creditor Name and Address: GRIFFCO QUALITY SOLUTIONS INC 12300 OLD TESSON RD STE 400A SAINT LOUIS, MO 63128	Claim Holder Name and Address  GRIFFCO QUALITY SOLUTIONS INC 12300 OLD TESSON RD STE 400A SAINT LOUIS, MO 63128  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$21,267.84</td></tr><tr><td></td><td></td><td></td><td>\$21,267.84</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$21,267.84				\$21,267.84	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$18,798.22</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$18,798.22</td></tr><tr><td></td><td></td><td></td><td>\$18,798.22</td></tr></table>			Modified Total:	\$18,798.22	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$18,798.22				\$18,798.22								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44481			\$21,267.84																																			
			\$21,267.84																																			
		Modified Total:	\$18,798.22																																			
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640			\$18,798.22																																			
			\$18,798.22																																			

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 16746 Date Filed: 11/13/2007 Docketed Total: \$ 41,723.84 Filing Creditor Name and Address: H & L TOOL COMPANY INC 32701 DEQUINDRE RD MADISON HEIGHTS, MI 48071	Claim Holder Name and Address  H & L TOOL COMPANY INC 32701 DEQUINDRE RD MADISON HEIGHTS, MI 48071  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$7,002.35</td><td>\$34,721.49</td></tr><tr><td></td><td></td><td>\$7,002.35</td><td>\$34,721.49</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$7,002.35	\$34,721.49			\$7,002.35	\$34,721.49	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$34,379.19</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$0.00</td><td>\$34,379.19</td></tr><tr><td></td><td></td><td>\$0.00</td><td>\$34,379.19</td></tr></table>			Modified Total:	\$34,379.19	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$0.00	\$34,379.19			\$0.00	\$34,379.19
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$7,002.35	\$34,721.49																											
		\$7,002.35	\$34,721.49																											
		Modified Total:	\$34,379.19																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$0.00	\$34,379.19																											
		\$0.00	\$34,379.19																											
Claim: 12016 Date Filed: 07/28/2006 Docketed Total: \$ 331,469.00 Filing Creditor Name and Address: HTC GLOBAL SERVICES INC 3270 W BIG BEAVER RD TROY, MI 48084	Claim Holder Name and Address  HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$303,621.92</td></tr><tr><td></td><td></td><td></td><td>\$303,621.92</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$303,621.92				\$303,621.92	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$316,917.71</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$316,917.71</td></tr><tr><td></td><td></td><td></td><td>\$316,917.71</td></tr></table>			Modified Total:	\$316,917.71	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$316,917.71				\$316,917.71
	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
	05-44481			\$303,621.92																										
			\$303,621.92																											
		Modified Total:	\$316,917.71																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$316,917.71																											
			\$316,917.71																											
Claim Holder Name and Address  HTC GLOBAL SERVICES INC 3270 W BIG BEAVER RD TROY, MI 48084  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$27,847.08</td></tr><tr><td></td><td></td><td></td><td>\$27,847.08</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$27,847.08				\$27,847.08	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$0.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$0.00</td></tr><tr><td></td><td></td><td></td><td>\$0.00</td></tr></table>			Modified Total:	\$0.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$0.00				\$0.00	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$27,847.08																											
			\$27,847.08																											
		Modified Total:	\$0.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$0.00																											
			\$0.00																											

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 12010 Date Filed: 07/28/2006 Docketed Total: \$ 36,850.32 Filing Creditor Name and Address: HUCK INTERNATIONAL A DELAWARE CORPORATION ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631	Claim Holder Name and Address  HUCK INTERNATIONAL A DELAWARE CORPORATION ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$36,850.32</div></div> <div>\$36,850.32</div>	<div>Modified Total:</div> <div>\$27,527.41</div>  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$27,527.41</div></div> <div>\$27,527.41</div>
Claim: 1699 Date Filed: 01/30/2006 Docketed Total: \$ 117,572.06 Filing Creditor Name and Address: INDUSTRIAL DIELECTRICS INC PO BOX 357 NOBLESVILLE, IN 46060	Claim Holder Name and Address  ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$117,572.06</div></div> <div>\$117,572.06</div>	<div>Modified Total:</div> <div>\$117,438.86</div>  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$117,438.86</div></div> <div>\$117,438.86</div>
Claim: 1042 Date Filed: 12/05/2005 Docketed Total: \$ 41,516.60 Filing Creditor Name and Address: INGERSOLL RAND CO AIR SOLUTIONS 800 D BEATY ST DAVIDSON, NC 28036	Claim Holder Name and Address  INGERSOLL RAND CO AIR SOLUTIONS 800 D BEATY ST DAVIDSON, NC 28036  <div><div>Case Number*</div><div>05-44481</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$41,516.60</div></div> <div>\$41,516.60</div>	<div>Modified Total:</div> <div>\$25,789.42</div>  <div><div>Case Number*</div><div>05-44640</div></div> <div><div>Secured</div><div></div></div> <div><div>Priority</div><div></div></div> <div><div>Unsecured</div><div>\$25,789.42</div></div> <div>\$25,789.42</div>

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 1688 Date Filed: 01/27/2006 Docketed Total: \$ 65,530.04 Filing Creditor Name and Address: ITW SHAKEPROOF INDUSTRIAL PRODUCTS 2550 S 27TH AVE BROADVIEW, IL 60155	Claim Holder Name and Address  ITW SHAKEPROOF INDUSTRIAL PRODUCTS 2550 S 27TH AVE BROADVIEW, IL 60155  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$65,530.04</td></tr><tr><td></td><td></td><td></td><td>\$65,530.04</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$65,530.04				\$65,530.04	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$34,119.63</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$34,119.63</td></tr><tr><td></td><td></td><td></td><td>\$34,119.63</td></tr></table>			Modified Total:	\$34,119.63	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$34,119.63				\$34,119.63
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$65,530.04																											
			\$65,530.04																											
		Modified Total:	\$34,119.63																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$34,119.63																											
			\$34,119.63																											
Claim: 4466 Date Filed: 05/02/2006 Docketed Total: \$ 42,445.10 Filing Creditor Name and Address: JDC LOGISTICS INC 9809 S FRANKLIN DR FRANKLIN, WI 53132	Claim Holder Name and Address  JDC LOGISTICS INC 9809 S FRANKLIN DR FRANKLIN, WI 53132  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$42,445.10</td></tr><tr><td></td><td></td><td></td><td>\$42,445.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$42,445.10				\$42,445.10	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$41,835.10</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$41,835.10</td></tr><tr><td></td><td></td><td></td><td>\$41,835.10</td></tr></table>			Modified Total:	\$41,835.10	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$41,835.10				\$41,835.10
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$42,445.10																											
			\$42,445.10																											
		Modified Total:	\$41,835.10																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$41,835.10																											
			\$41,835.10																											
Claim: 9880 Date Filed: 07/19/2006 Docketed Total: \$ 2,897,316.33 Filing Creditor Name and Address: JOHNSON ELECTRIC NORTH AMERICA INC ROBINSON & COLE LLP 280 TRUMBULL ST HARTFORD, CT 06103	Claim Holder Name and Address  SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,897,316.33</td></tr><tr><td></td><td></td><td></td><td>\$2,897,316.33</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,897,316.33				\$2,897,316.33	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$2,553,527.50</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,553,527.50</td></tr><tr><td></td><td></td><td></td><td>\$2,553,527.50</td></tr></table>			Modified Total:	\$2,553,527.50	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,553,527.50				\$2,553,527.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$2,897,316.33																											
			\$2,897,316.33																											
		Modified Total:	\$2,553,527.50																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$2,553,527.50																											
			\$2,553,527.50																											

\*See Exhibit E for a listing of debtor entities by case number.



EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 10983 Date Filed: 07/26/2006 Docketed Total: \$ 702,263.09 Filing Creditor Name and Address: KUSS CORPORATION FOLEY & LARDNER LLP 321 N CLARK ST STE 2800 CHICAGO, IL 60610	Claim Holder Name and Address  KUSS CORPORATION FOLEY & LARDNER LLP 321 N CLARK ST STE 2800 CHICAGO, IL 60610  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$702,263.09  \$702,263.09	   <

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 9680 Date Filed: 07/17/2006 Docketed Total: \$ 261,479.00 Filing Creditor Name and Address: LTX CORPORATION 825 UNIVERSITY AVE NORWOOD, MA 02062	Claim Holder Name and Address  LTX CORPORATION 825 UNIVERSITY AVE NORWOOD, MA 02062  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$261,479.00  \$261,479.00	  <

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 5734 Date Filed: 05/12/2006 Docketed Total: \$ 5,967.84 Filing Creditor Name and Address: METROCAL INC 4700 BARDEN COURT SE REMIT UPDT PER LTR 8 28 04 AM KENTWOOD, MI 49512	Claim Holder Name and Address  MADISON NICHE OPPORTUNITIES      Docketed Total:      \$5,967.84 LLC 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481      _____      _____      \$5,967.84 \$5,967.84	          Modified Total:      \$4,427.84  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640      _____      _____      \$4,427.84 \$4,427.84
Claim: 6632 Date Filed: 05/23/2006 Docketed Total: \$ 35,369.12 Filing Creditor Name and Address: MEUNIER ELECTRONIC SUPPLY INC 3409 E WASHINGTON ST INDIANAPOLIS, IN 46201	Claim Holder Name and Address  MEUNIER ELECTRONIC SUPPLY INC      Docketed Total:      \$35,369.12 3409 E WASHINGTON ST INDIANAPOLIS, IN 46201  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640      _____      _____      \$35,369.12 \$35,369.12	          Modified Total:      \$28,710.20  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640      _____      _____      \$28,710.20 \$28,710.20
Claim: 2679 Date Filed: 04/18/2006 Docketed Total: \$ 128,067.32 Filing Creditor Name and Address: MILACRON MARKETING COMPANY 4165 HALFACRE RD BATAVIA, OH 45103	Claim Holder Name and Address  LIQUIDITY SOLUTIONS INC      Docketed Total:      \$128,067.32 ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481      _____      _____      \$128,067.32 \$128,067.32	          Modified Total:      \$120,574.55  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640      _____      _____      \$120,574.55 \$120,574.55
Claim: 6637 Date Filed: 05/23/2006 Docketed Total: \$ 13,487.61 Filing Creditor Name and Address: MISSOURI SEA & AIR MSA 7900 TANNERS GATE STE 310 FLORENCE, KY 41042	Claim Holder Name and Address  ARGO PARTNERS      Docketed Total:      \$13,487.61 12 W 37TH ST 9TH FL NEW YORK, NY 10018  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481      _____      _____      \$13,487.61 \$13,487.61	          Modified Total:      \$12,967.93  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640      _____      _____      \$12,967.93 \$12,967.93

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 5778 Date Filed: 05/12/2006 Docketed Total: \$ 14,196.24 Filing Creditor Name and Address: MITSUI AND CO USA INC 200 PARK AVE NEW YORK, NY 10166	Claim Holder Name and Address  MITSUI AND CO USA INC 200 PARK AVE NEW YORK, NY 10166  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$14,196.24  \$14,196.24	  

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 7550 Date Filed: 06/06/2006 Docketed Total: \$ 185,979.44 Filing Creditor Name and Address: NEWARK ELECTRONICS PO BOX 94151 PALENTINE, IL 60094-4151	Claim Holder Name and Address  NEWARK ELECTRONICS PO BOX 94151 PALENTINE, IL 60094-4151  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$185,979.44</td></tr><tr><td></td><td></td><td></td><td><b>\$185,979.44</b></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$185,979.44				<b>\$185,979.44</b>	  <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44481			\$185,979.44											
			<b>\$185,979.44</b>											

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 10119 Date Filed: 07/21/2006 Docketed Total: \$ 191,003.63 Filing Creditor Name and Address: PITNEY BOWES INC FASCIMILE DIV PO BOX 856037 LOUISVILLE, KY 40285-6037	Claim Holder Name and Address  PITNEY BOWES INC FASCIMILE DIV PO BOX 856037 LOUISVILLE, KY 40285-6037  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$191,003.63  \$191,003.63	   <

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 2639 Date Filed: 04/13/2006 Docketed Total: \$ 1,179,772.10 Filing Creditor Name and Address: PREMIER MANUFACTURING SUPPORT SERVICES INC 2828 HIGHLAND AVE CINCINNATI, OH 45212	Claim Holder Name and Address  GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,179,772.10</td></tr><tr><td></td><td></td><td></td><td>\$1,179,772.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,179,772.10				\$1,179,772.10	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,046,698.81</td></tr><tr><td>05-44482</td><td></td><td></td><td>\$895.77</td></tr><tr><td></td><td></td><td></td><td>\$1,047,594.58</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,046,698.81	05-44482			\$895.77				\$1,047,594.58
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$1,179,772.10																											
			\$1,179,772.10																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$1,046,698.81																											
05-44482			\$895.77																											
			\$1,047,594.58																											
Claim: 16740 Date Filed: 11/06/2007 Docketed Total: \$ 16,532.05 Filing Creditor Name and Address: R & L SPRING CO EFT 1097 GENEVA PKWY REMIT UPDT 7 99 LETTER LAKE GENEVA, WI 53147	Claim Holder Name and Address  R & L SPRING CO EFT 1097 GENEVA PKWY REMIT UPDT 7 99 LETTER LAKE GENEVA, WI 53147  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$16,532.05</td></tr><tr><td></td><td></td><td></td><td>\$16,532.05</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$16,532.05				\$16,532.05	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$15,282.00</td></tr><tr><td></td><td></td><td></td><td>\$15,282.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,282.00				\$15,282.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$16,532.05																											
			\$16,532.05																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$15,282.00																											
			\$15,282.00																											
Claim: 2612 Date Filed: 04/11/2006 Docketed Total: \$ 504,876.99 Filing Creditor Name and Address: ROYAL DIE STAMPING CO CHUHAK & TECSON PC 30 S WACKER DR 2600 CHICAGO, IL 60604	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$504,876.99</td></tr><tr><td></td><td></td><td></td><td>\$504,876.99</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$504,876.99				\$504,876.99	          <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$446,271.20</td></tr><tr><td></td><td></td><td></td><td>\$446,271.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$446,271.20				\$446,271.20				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$504,876.99																											
			\$504,876.99																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$446,271.20																											
			\$446,271.20																											

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 11284 Date Filed: 07/27/2006 Docketed Total: \$ 114,112.12 Filing Creditor Name and Address: SCHRADER BRIDGEPORT INTL INC ALTAVISTA EPD PO BOX 102133 ATLANTA, GA 30368-2133	Claim Holder Name and Address  SCHRADER BRIDGEPORT INTL INC      Docketed Total:      \$114,112.12 ALTAVISTA EPD PO BOX 102133 ATLANTA, GA 30368-2133  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481      _____      _____      \$114,112.12 	

\*See Exhibit E for a listing of debtor entities by case number.



EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 14140 Date Filed: 07/31/2006 Docketed Total: \$ 1,641,742.91 Filing Creditor Name and Address: SPCP GROUP LLC AS ASSIGNEE OF JABIL CIRCUIT INC TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	Claim Holder Name and Address  SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD TWO GREENWICH PLAZA 1ST FL GREENWICH, CT 00683  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,641,742.91</td></tr><tr><td></td><td></td><td></td><td><b>\$1,641,742.91</b></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,641,742.91				<b>\$1,641,742.91</b>	<table><tr><td></td><td></td><td>Modified Total:</td><td><b>\$1,608,841.43</b></td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44612</td><td></td><td></td><td>\$1,407,641.55</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$201,199.88</td></tr><tr><td></td><td></td><td></td><td><b>\$1,608,841.43</b></td></tr></table>			Modified Total:	<b>\$1,608,841.43</b>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44612			\$1,407,641.55	05-44640			\$201,199.88				<b>\$1,608,841.43</b>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$1,641,742.91																															
			<b>\$1,641,742.91</b>																															
		Modified Total:	<b>\$1,608,841.43</b>																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44612			\$1,407,641.55																															
05-44640			\$201,199.88																															
			<b>\$1,608,841.43</b>																															
Claim: 9601 Date Filed: 07/17/2006 Docketed Total: \$ 25,211.74 Filing Creditor Name and Address: SPECIAL ELECTRIC 2121 S 116TH ST WEST ALLIS, WI 53227	Claim Holder Name and Address  SPECIAL ELECTRIC 2121 S 116TH ST WEST ALLIS, WI 53227  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$25,211.74</td></tr><tr><td></td><td></td><td></td><td><b>\$25,211.74</b></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$25,211.74				<b>\$25,211.74</b>	<table><tr><td></td><td></td><td>Modified Total:</td><td><b>\$25,211.74</b></td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$25,211.74</td></tr><tr><td></td><td></td><td></td><td><b>\$25,211.74</b></td></tr></table>			Modified Total:	<b>\$25,211.74</b>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,211.74				<b>\$25,211.74</b>				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$25,211.74																															
			<b>\$25,211.74</b>																															
		Modified Total:	<b>\$25,211.74</b>																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$25,211.74																															
			<b>\$25,211.74</b>																															
Claim: 474 Date Filed: 11/10/2005 Docketed Total: \$ 319,224.11 Filing Creditor Name and Address: SPRINT NEXTEL CORP NEXTEL COMMUNICATIONS INC PO BOX 172408 DENVER, CO 80217-2408	Claim Holder Name and Address  SPRINT NEXTEL CORP NEXTEL COMMUNICATIONS INC PO BOX 172408 DENVER, CO 80217-2408  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$319,224.11</td></tr><tr><td></td><td></td><td></td><td><b>\$319,224.11</b></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$319,224.11				<b>\$319,224.11</b>	<table><tr><td></td><td></td><td>Modified Total:</td><td><b>\$182,628.93</b></td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$182,628.93</td></tr><tr><td></td><td></td><td></td><td><b>\$182,628.93</b></td></tr></table>			Modified Total:	<b>\$182,628.93</b>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$182,628.93				<b>\$182,628.93</b>				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$319,224.11																															
			<b>\$319,224.11</b>																															
		Modified Total:	<b>\$182,628.93</b>																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$182,628.93																															
			<b>\$182,628.93</b>																															

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 5069 Date Filed: 05/08/2006 Docketed Total: \$ 3,890.28 Filing Creditor Name and Address: STAGECOACH CARTAGE PO BOX 26517 EL PASO, TX 79926	Claim Holder Name and Address  STAGECOACH CARTAGE PO BOX 26517 EL PASO, TX 79926  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$3,890.28  \$3,890.28	  <

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 1695 Date Filed: 01/30/2006 Docketed Total: \$ 1,268,394.16 Filing Creditor Name and Address: TENNESSEE VALLEY AUTHORITY 400 W SUMMIT HILL DR KNOXVILLE, TN 37902-1401	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <u>Case Number*</u> 05-44640  <u>Secured</u> \$1,268,394.16  <u>Priority</u>  <u>Unsecured</u>  <b>\$1,268,394.16</b>	   

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 11229 Date Filed: 07/26/2006 Docketed Total: \$ 78,757.21 Filing Creditor Name and Address: TRITON INDUSTRIES INC 135 S LASALLE ST DEPT 4492 CHICAGO, IL 60674-4492	Claim Holder Name and Address  TRITON INDUSTRIES INC 135 S LASALLE ST DEPT 4492 CHICAGO, IL 60674-4492  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u> \$78,757.21  \$78,757.21	   

\*See Exhibit E for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 2906 Date Filed: 04/27/2006 Docketed Total: \$ 126,323.97 Filing Creditor Name and Address: WRIGHT STATE UNIVERSITY 356 UNIVERSITY HALL DAYTON, OH 45435	Claim Holder Name and Address  WRIGHT STATE UNIVERSITY 356 UNIVERSITY HALL DAYTON, OH 45435  <u>Case Number*</u> 05-44640  <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$126,323.97 \$126,323.97	  

\*See Exhibit E for a listing of debtor entities by case number.